

RNS Announcement

Publication of Prospectus

6 December 2018

The following Prospectus has been approved by the UK Listing Authority and is available for viewing:

Leeds Building Society's €7 billion Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP, dated 6 December 2018.

To view the full document, please paste the following URL into the address bar of your browser:

[RNS will insert the URL of the PDF prospectus]

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/nsm.

For further information, please contact

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